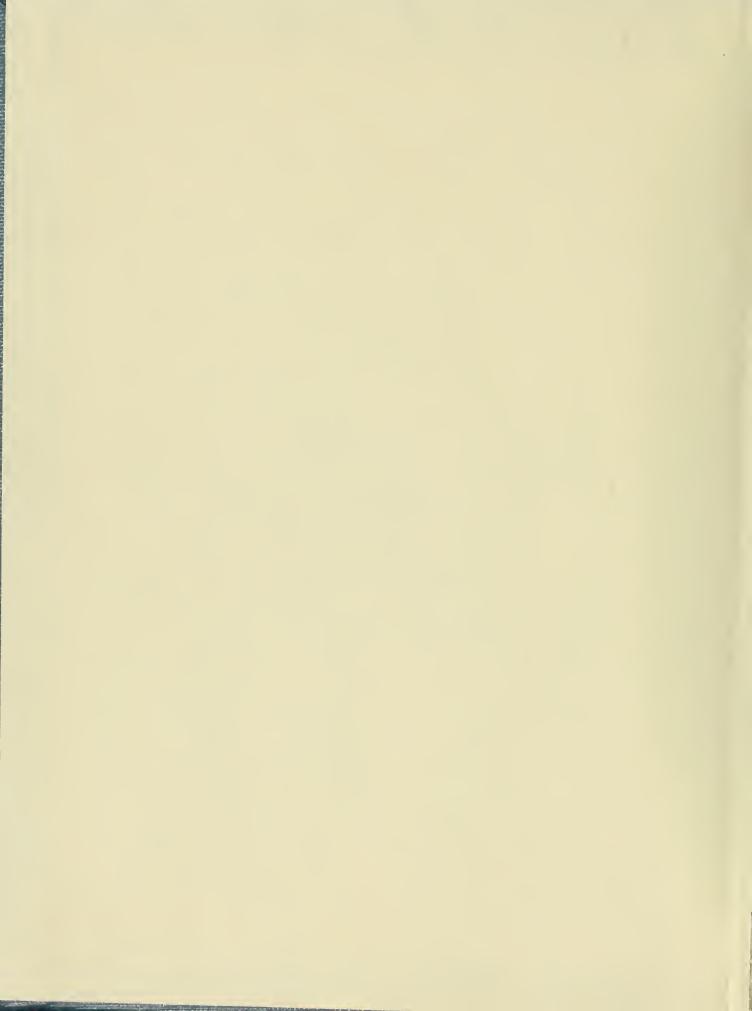
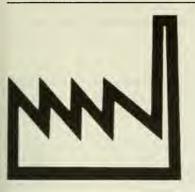
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# PRELIMINARY REPORT INDUSTRY SERIES

# 1987

# Census of Manufactures

MC87-I-36F(P) Issued August 1989

### MISCELLANEOUS ELECTRICAL EQUIPMENT AND SUPPLIES

Industries 3691, 3692, 3694, 3695, and 3699

### INTRODUCTION

This report presents preliminary statistics from the 1987 Census of Manufactures for those establishments classified in the industries listed above. These data will be superseded by a more comprehensive final paperbound report. The method of data collection and use of administrative data are discussed in detail in the appendix.

All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The definitions of these industries are the same as those used in the 1987 Standard Industrial Classification (SIC) Manual.<sup>1</sup>

### **INDUSTRY 3691, STORAGE BATTERIES**

In the 1987 Census of Manufactures, Industry 3691, Storage Batteries, had employment of 24.2 thousand. The employment figure was 6 percent above the 22.9 thousand reported in 1982. Compared with 1986, employment in 1987 increased 4 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

The total value of shipments for establishments classified in this industry was \$3.3 billion. The products primary to this industry appear in table 2 and aggregated to \$3.2 billion in 1987.

<sup>1</sup>Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

The cost of materials and services used by establishments in this industry amounted to \$1.6 billion in 1987. Data on specific materials consumed appear in table 3.

## INDUSTRY 3692, PRIMARY BATTERIES, DRY AND WET

In the 1987 Census of Manufactures, Industry 3692, Primary Batteries, Dry and Wet, had employment of 10.7 thousand. The employment figure was 9 percent below the 11.7 thousand reported in 1982.

The total value of shipments for establishments classified in this industry was \$1.9 billion. The products primary to this industry appear in table 2 and aggregated to \$1.9 billion in 1987.

The cost of materials and services used by establishments in this industry amounted to \$751.7 million in 1987. Data on specific materials consumed appear in table 3.

### INDUSTRY 3694, ENGINE ELECTRICAL EQUIPMENT

In the 1987 Census of Manufactures, Industry 3694, Engine Electrical Equipment, had employment of 66.7 thousand. The employment figure was 55 percent above the 42.9 thousand reported in 1982.

The total value of shipments for establishments classified in this industry was \$7.5 billion. The products primary to this industry appear in table 2 and aggregated to \$6.3 billion in 1987.

The cost of materials and services used by establishments in this industry amounted to \$4.0 billion in 1987. Data on specific materials consumed appear in table 3.

Address inquiries to Bureau of the Census, Industry Division, Washington, DC 20233, or call Michael Narod (301) 763-7304.



U.S. Department of Commerce BUREAU OF THE CENSUS

For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402.

Bureau of the Census

### **INDUSTRY 3695, MAGNETIC AND OPTICAL** RECORDING MEDIA

In the 1987 Census of Manufactures, Industry 3695, Magnetic and Optical Recording Media, had employment of 24.7 thousand.

The total value of shipments for establishments classified in this industry was \$4.0 billion. The products primary to this industry appear in table 2 and aggregated to \$3.5 billion in 1987.

The cost of materials and services used by establishments in this industry amounted to \$2.0 billion in 1987. Data on specific materials consumed appear in table 3.

### **INDUSTRY 3699, ELECTRICAL EQUIPMENT AND** SUPPLIES, N.E.C.

In the 1987 Census of Manufactures, Industry 3699, Electrical Equipment and Supplies, N.E.C., had employment of 59.9 thousand.

The total value of shipments for establishments classified in this industry was \$5.1 billion. The products primary to this industry appear in table 2 and aggregated to \$5.7 billion in 1987.

The cost of materials and services used by establishments in this industry amounted to \$2.2 billion in 1987. Data on specific materials consumed appear in table 3.

### ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in the tables in this publication:

Represents zero.

(D)	Withheld to avoid disclosing data for individual
	companies; data are included in higher level
	totals.
(NA)	Not available.
(NC)	Not comparable.
(S)	Withheld because estimate did not meet pub-
	lication standards on the basis of either the
	response rate or a consistency review.
(X)	Not applicable.
(Z)	Less than half the unit shown.
do	Ditto.
n.e.c.	Not elsewhere classified.
n.s.k.	Not specified by kind.
pt.	Part.
r	Revised.
SIC	Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

### CONTACTS FOR DATA USERS

Subject Area	Contact	Phone
Census/ASM Durables Nondurables	Kenneth Hansen Michael Zampogna	(301) 763-7304 (301) 763-2510
Current Indus- trial Reports Durables Nondurables	Malcolm Bernhardt Thomas Flood	(301) 763-2518 (301) 763-5911
Import/Export Publications	Foreign Trade Division	(301) 763-5140
Industry Analysis and Forecasts	International Trade Administration	(202) 377-4356

### Table 1. Historical Statistics for the Industry: 1987 and Earlier Years

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendix]

(Exercise State 15)													-		
		All establi	ishments <sup>3</sup>	All em	ployees	Pro	duction wor	kers						Rati	ios
Year <sup>1</sup>	Com- panies <sup>2</sup> (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	Capital expenditures (million dollars)	End-of- year inven- tories <sup>4</sup> (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
	INDUSTRY 3691, STORAGE BATTERIES														
1987 Census 1986 ASM 1985 ASM 1984 ASM	(NA) (NA) (NA) (NA) (NA)	188 (NA) (NA) (NA) (NA)	116 (NA) (NA) (NA) (NA)	24.2 23.2 23.5 23.7 22.4	626.0 594.6 567.2 563.8 486.8	19.4 18.3 18.6 19.0 18.1	38.3 37.1 36.1 38.5 34.9	473.1 444.3 425.4 426.2 365.6	1 703.9 1 639.0 1 535.3 1 550.0 1 331.8	1 623.0 1 348.3 1 263.0 1 386.1 1 217.1	3 300.9 2 991.8 2 797.1 2 916.3 2 542.6	111.7 109.8 118.0 132.1 98.1	450.6 413.8 411.6 414.0 392.9	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	129 (NA) (NA) (NA) (NA)	201 (NA) (NA) (NA) (NA)	123 (NA) (NA) (NA) (NA)	22.9 24.0 24.7 27.6 27.2	473.6 471.9 428.0 434.4 401.6	18.0 19.2 19.6 22.7 22.4	34.4 38.8 38.8 47.1 46.3	347.3 354.4 312.6 338.6 316.4	1 203.0 1 297.8 1 175.7 1 304.9 1 043.7	1 196.2 1 314.8 1 342.9 1 400.3 1 260.4	2 431.3 2 603.2 2 571.5 2 607.1 2 269.6	109.7 96.8 77.9 96.9 129.4	376.9 398.7 393.2 458.8 351.2	97 (NA) (NA) (NA) (NA)	98 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	134 (NA) (NA) (NA) (NA) 138	218 (NA) (NA) (NA) (NA) 212	134 (NA) (NA) (NA) (NA) 120	25.9 23.1 21.7 23.4 23.9 22.1	358.7 292.9 244.4 243.3 237.6 209.3	21.1 19.1 17.8 19.5 19.5 18.0	43.4 38.8 34.5 38.9 39.6 36.0	276.4 223.5 183.4 189.5 181.6 159.3	927.8 723.3 578.6 616.0 535.2 477.8	1 103.6 809.5 716.6 666.4 554.1 511.7	1 982.5 1 519.7 1 302.3 1 234.2 1 070.8 968.6	122.2 86.2 77.1 60.2 39.4 30.8	292.9 230.2 206.8 224.1 158.9 133.7	97 (NA) (NA) (NA) (NA) (NA)	99 (NA) (NA) (NA) (NA)
					II.	NDUSTRY	3692, PR	IMARY BA	ATTERIES, D	RY AND WE	т				
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	(NA) (NA) (NA) (NA) (NA)	70 (NA) (NA) (NA) (NA)	36 (NA) (NA) (NA) (NA)	10.7 11.0 11.4 11.9 11.4	231.2 218.3 210.7 215.0 194.2	8.2 8.3 8.6 9.0 8.7	16.0 15.7 16.2 16.9 16.5	155.2 139.0 139.8 138.5 133.8	1 130.0 803.3 778.3 695.9 585.1	751.7 759.7 712.0 731.5 620.8	1 875.1 1 570.4 1 479.1 1 426.1 1 206.9	60.7 47.0 65.8 37.7 23.9	163.7 175.8 157.7 161.7 150.8	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	36 (NA) (NA) (NA) (NA)	55 (NA) (NA) (NA) (NA)	35 (NA) (NA) (NA) (NA)	11.7 11.8 11.8 12.1 12.3	192.3 174.2 154.3 145.0 134.0	9.1 9.4 9.5 9.8 10.3	17.6 18.3 18.2 19.1 19.7	137.0 130.2 117.8 109.2 100.9	559.2 478.0 469.6 417.7 389.7	531.7 578.3 489.3 446.9 378.3	1 101.8 1 044.0 952.9 851.9 759.1	42.9 59.3 68.6 48.4 71.9	148.5 187.2 159.5 152.2 119.8	94 (NA) (NA) (NA) (NA)	95 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	41 (NA) (NA) (NA) (NA)	58 (NA) (NA) (NA) (NA) (NA)	33 (NA) (NA) (NA) (NA) 31	11.0 10.4 9.0 9.5 8.7 8.4	118.2 110.5 85.5 83.8 70.8 64.6	9.0 8.1 6.8 7.6 7.1 6.8	18.0 16.0 13.7 15.2 14.2 13.5	87.4 76.5 58.0 60.0 51.8 46.4	343.2 360.8 261.2 243.3 232.3 221.6	329.4 290.6 212.1 190.1 151.2 130.5	666.1 627.1 473.7 423.3 380.7 348.1	35.4 24.8 15.4 13.2 7.9 7.2	100.1 93.3 93.6 91.8 72.1 63.2	96 (NA) (NA) (NA) (NA) (NA)	97 (NA) (NA) (NA) (NA) (NA)
						INDUSTE	RY 3694, E	NGINE EL	ECTRICAL I	EQUIPMENT					
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	(NA) (NA) (NA) (NA) (NA)	480 (NA) (NA) (NA) (NA)	233 (NA) (NA) (NA) (NA)	66.7 53.2 52.9 55.3 46.6	1 709.4 1 248.8 1 224.7 1 202.8 939.8	51.5 41.1 40.5 43.4 36.4	101.9 80.8 78.8 85.1 68.8	1 181.0 891.2 863.8 857.3 640.8	3 437.3 3 004.0 3 121.0 3 280.3 2 364.3	4 027.5 3 027.8 2 820.9 2 732.7 1 873.7	7 470.8 6 071.1 5 925.3 5 971.3 4 212.4	233.8 186.2 222.2 166.0 112.7	1 112.5 779.9 768.9 713.9 558.7	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	393 (NA) (NA) (NA) (NA)	433 (NA) (NA) (NA) (NA)	196 (NA) (NA) (NA) (NA)	42.9 53.5 54.5 64.4 70.1	820.5 1 022.5 933.5 1 038.3 1 060.7	32.3 40.5 41.7 51.5 57.4	60.5 75.8 76.8 97.4 110.7	534.7 691.2 641.3 754.6 787.8	1 851.5 2 168.3 1 816.4 2 253.1 2 251.7	1 582.1 1 943.7 1 801.2 1 919.7 1 870.3	3 464.3 4 071.0 3 684.3 4 124.3 4 097.9	78.4 156.8 126.3 159.7 172.7	501.5 633.3 574.2 620.0 550.4	85 (NA) (NA) (NA) (NA)	88 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	372 (NA) (NA) (NA) (NA) (NA) 265	409 (NA) (NA) (NA) (NA) 290	181 (NA) (NA) (NA) (NA) (NA)	63.8 57.7 53.0 61.5 63.7 57.9	948.4 785.1 646.3 699.7 696.5 591.3	51.8 46.8 42.5 50.4 52.8 47.7	102.6 92.1 81.6 99.4 108.5 96.9	708.6 592.1 474.3 530.3 534.5 451.7	2 041.3 1 779.3 1 295.1 1 310.0 1 385.9 1 212.6	1 647.3 1 375.0 1 095.2 1 136.0 1 023.8 855.0	3 647.2 3 100.3 2 427.6 2 388.1 2 343.0 2 035.0	146.0 73.3 51.9 131.5 80.9 30.8	488.3 415.2 357.4 415.6 340.8 245.2	81 (NA) (NA) (NA) (NA) 79	89 (NA) (NA) (NA) (NA) 87
					INDUS	TRY 369	5, MAGNE	TIC AND	OPTICAL RE	CORDING M	EDIA <sup>5</sup>				
1987 Census	(NA)	181	75	24.7	623.2	16.3	33.1	336.6	2 004.7	2 004.8	3 989.4	245.8	421.3	(NA)	(NA)
					INDUST	RY 3699	ELECTR	CAL EQU	IPMENT AND	SUPPLIES,	N.E.C.5				
1987 Census	(NA)	1 319	472	59.9	1 440.7	32.7	63.6	553.2	2 783.4	2 173.7	5 111.1	180.5	1 418.1	(NA)	(NA)

Note: Establishments of single unit companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. Data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were estimated based on administrative-record information from other agencies in conjunction with industry averages. These establishments accounted for the following percent of total value of shipments: SIC 3691, 7%; SIC 3692, 4%; SIC 3694, 6%; SIC 3695, 4%; and SIC 3699, 14%.

In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1972, see 1972 Census of Manufactures, vol. II, table 1a of the Industry

canvass of all establishments. Asm publication shows percentage statuted crisis of one establishment or more under common ownership or control.

2For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

3Includes establishments with payroll at any time during year.

4Beginning with the 1982 Census of Manufactures, all respondents were requested to report their inventories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from prior Censuses and annual surveys of manufactures in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, inventories and value added by manufacture are not comparable to prior-year data.

3Industry definition is new for 1987 Census of Manufactures. An explanation of the Standard Industrial Classification revision will appear in the final industry series text that supercedes this report.

## Table 2. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982

[includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1987		1982			
		Number of Product shipments <sup>1</sup>			Number of Product shipments			
1987 product code	Product	companies with shipments of \$100,000		Value (million	companies with shipments of \$100,000		Value (million	
		or more	Quantity <sup>2</sup>	dollars)	or more	Quantity <sup>2</sup>	dollars	
3691	STORAGE BATTERIES							
6913	Storage batteries, lead acid type, BCI dimensional size group	(NA)	(X)	3 192.5	(NA)	(X)	2 347.	
	8D (1.5 cu ft or .042 cu m and smaller)	(NA)	(X)	2 259.5	(NA)	(X)	1 757.	
6913 11 6913 12 6913 17	For original equipment	(NA) (NA)	(S) 59.8	<sup>3</sup> 508.6 1 722.1	19 36	12.1 52.9	309. 1 397.	
6913 00	Storage batteries, lead acid type, BCI dimensional size group 8D (1.5 cu ft or .042 cu m and smaller), n.s.k.	(NA) (NA)	(D) (X)	(3) 28.8	(NA)	2.1 (X)	51.	
6914	Storage batteries, lead acid type, larger than BCI dimensional							
6914 07	size group 8D (larger than 1.5 cu ft or. 042 cu m)	(NA) (NA)	(X)	418.4	(NA) 8	(X) (S)	301. 6.	
	Other than (SLI) type:  Motive power type:	(IV/)				(3)	0.	
36914 11 36914 19	Industrial truck thousands	(NA)	(S)	91.8	16	750.9	140.	
6914 22	locomotivedo Standby emergency powerdo Other, including railway diesel starting batteriesdo	(NA) (NA)	(S) - (S)	15.5 294.4	T 4	66.6 463.6	23. 107.	
6914 25 6914 00	Other, including railway diesel starting batteries do Storage batteries, lead acid type, larger than BCI dimensional size group 8D (larger than 1.5 cu ft or .042 cu	(NA)		25 1. 7	L 7	*52.6	22.	
	m), n.s.k	(NA)	(X)	16.7	(NA)	(X)	1.	
6915	Storage batteries, except lead acid, including parts for all storage batteries.	(NA)	(X) (S)	340.4	(NA)	(X)	228.	
6915 01 6915 02 6915 91	storage batteries scenario and storage batteries storage batteries sitorage batteries sitorage batteries sitorage batteries sitorage batteries storage batteries sitorage batteries sito	(NA) (NA)	(S)	254.7 81.2	11	46.8 (NA)	174. 54.	
6915 00	Containers)	(NA)	] (3)	01.2	"	(147)	34.	
2010	Storage batteries, n.s.k	(NA)	(X)	4.5	(NA)	(X)		
6910 — 6910 00	Storage batteries, n.s.k. Storage batteries, n.s.k., typically for establishments with 20 employees or more (see note)	(NA) (NA)	(X) (X)	174.2 145.0	(NA) (NA)	(X) (X)	58. 30.	
6910 02	Storage batteries, n.s.k., typically for establishments with less than 20 employees (see note)	(NA)	(×)	29.2	(NA)	(X)	28.	
8692	PRIMARY BATTERIES, DRY AND WET							
	Total	(NA)	(X)	1 911.7	(NA)	(X)	1 066.	
86920	Primary batteries, dry and wet: Primary cells and batteries having an external volume not							
86920 01	exceéding 300 cc (18.3 cu in.): Manganese dioxide	(NA)	(D)	_(4)				
16920 03 16920 04	Manganese dioxide	(NA) (NA)	(D) (S) (S) (S)	76.4 63.3	(NA)	2 538.7	1 005.	
6920 05 6920 07	Otherdo_ Primary cells and batteries having an external volume	(NA) (NA)	(S) (S)	106.0 41 521.9	( " )			
6920 09	exceeding 300 cc (18.3 cu in.) do	(NA)	(S) (X)	37.7	5	(X)	41.	
86920 00	Primary batteries, dry and wet, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(×)	95.3	(NA)	(X)	15.	
86920 02	Primary batteries, dry and wet, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	11.1	(NA)	(X)	4.	
3694	ENGINE ELECTRICAL EQUIPMENT							
	Total	(NA)	(X)	6 <b>28</b> 6.9	(NA)	(X)	3 007.	
86941 —	Ignition harness and cable sets	(NA)	(X)	714.6	(NA)	(X)	319.	
36941 01 36941 02	Automotive type millions	(NA) (NA)	(S) (S)	526.2 18.1	30 11	(S) (S)	173. 29.	
36941 03 36941 04	Cable sets: Automotive typemillions	(NA) (NA)	(S) (S) (X)	86.3 36.9	16	(S) (S) (X)	91. 19.	
36941 00	Aircraft and other typedo Ignition harness and cable sets, n.s.k	(NA)		47.1	(NA)		5.	
16942	Battery charging alternators, generators, and regulators	(NA)	(X)	854.1	(NA)	(X)	584.	
36942 01 36942 02	combustion engines: Automotive types, new	(NA) (NA)	18.7	582.6 38.3	- 92	*14.7	515.	
36942 03 36942 04	Rebuilt, all types do	(NA)	*6.2	173.3				
6942 00	(new and rebuilt) do Battery charging alternators, generators, and regulators.	(NA)	**9.3	33.6	18	(S)	50.0	
86943	n.s.k.  Cranking motors (starters)	(NA)	(X)	26.3 713.2	(NA) (NA)	(X) (X)	19.5 483.5	
86943 — 86943 01 86943 02	Automotive types, new	(NA) (NA) (NA)	(X) (S) (S) *6.5	713.2 (⁵) 5503.1	- 56	*13.7	483.	
36943 03 36943 00	Rebuilt, all types	(NA) (NA) (NA)	*6.5 (X)	195.4 14.7	(NA)	(X)	5.	
36944 —	Spark plugs:	(147.4)	(*,)		( ,, ,	(,,)	J.,	

See footnotes at end of table.

### Table 2. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary).

Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see

			1987		1982			
1987		Number of companies	Product shipr	nents1	nts <sup>1</sup> Number of companies		nents <sup>1</sup>	
product code	Product	with			with			
		\$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	\$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	
3694	ENGINE ELECTRICAL EQUIPMENT—Con.							
36947 36947 01	Complete engine electrical equipment, n.e.c. millions.	(NA) (NA)	(X)	2 513.1 219.1	(NA)	(X) (S) 8.9	633.8 68.5	
36947 01 36947 02 36947 04	Distributors (all types)	(NA) (NA)	(X) (S) (S) (S)	406.7 58.8	11	8.9	349.4	
36947 05	ignitions	(NA)	(X)	190.2	- 13	(X)	124.5	
36947 09	Other complete electrical and/or electronic equipment for internal combustion engines, including complete engine							
36947 00	Complete engine electrical equipment, n.e.c., n.s.k.	(NA) (NA)	(X)	1 523.4 114.7	(NA)	(X) (X)	87.4 3.9	
36949 <del></del> 36949 01	Parts for engine electrical and/or electronic equipment	(NA)	(X)	470.1	(NA)	(X)	324.1	
36949 07	motors	(NA) (NA)	(X) (X)	80.1 41.9	10 (NA)	(X)	38.8 (6)	
36949 11	Parts for ignition distributors: Distributor heads and rotors	(NA)	(X)	60.9	10	(X)	77.7	
36949 12 36949 13 36949 19	Breaker point setsmillions Condensers (capacitors)do Other parts for engine electrical and/or electronic	(NA) (NA)	(X) (S) 33.3	34.2 12.0	13 11	(X) (S) (S)	87.1 25.1	
36949 00	equipment Parts for engine electrical equipment, n.s.k.	(NA) (NA)	(X) (X)	213.0 27.9	25 (NA)	(X) (X)	<sup>6</sup> 93.2 2.3	
36940 —		(NA)	(×)	371.1	(NA)	(X)	136.8	
36940 00	Engine electrical equipment, n.s.k. Engine electrical equipment, n.s.k., typically for establishments with 20 employees or more (see note)	(NA)	(X)	250.6	(NA)	(X)	84.2	
36940 02	Engine electrical equipment, n.s.k., typically for establishments with less than 20 employees (see note)	(NA)	(X)	120.5	(NA)	(X)	52.6	
3695	MAGNETIC AND OPTICAL RECORDING MEDIA							
	Total	(NA)	(X)	3 490.5	(NA)	(X)	(7)	
36950	Magnetic and optical recording media (unrecorded):		(,,,				``	
36950 00	Magnetic and optical recording media (unrecorded) (for additional detail, see Current Industrial Report MA-35R,		00	0.151.0		00	403	
36950 02	Computers and Office and Accounting Machines)  Magnetic and optical recording media, n.s.k., typically for establishments with less than 20 employees (see note)	(NA)	(X)	3 451.3	(NA) (NA)	(X) (X)	( <sup>8</sup> )	
		(140)	(^)	33.2	(140)	(^)	( )	
3699	ELECTRONIC AND ELECTRICAL EQUIPMENT AND SUPPLIES, N.E.C.							
	Total	(NA)	(X)	5 684.1	(NA)	(X)	( <sub>9</sub> )	
36991 —	Electronic teaching machines, teaching aids, trainers, and							
36991 00	simulaters, including kits: Electronic teaching machines, teaching aids, trainers and simulators (for additional detail, see Current Industrial							
	Report MA-36P, Communication Equipment, Including Telephone and Telegraph Equipment)	(NA)	(X)	1 194.0	(NA)	(X)	(10)	
36992 —	Laser systems and equipment (except communication):							
36992 00	Laser systems and equipment (except communication) (for additional detail, see Current Industrial Report MA-36P,							
	Communication Equipment, Including Telephone and Telegraph Equipment)	(NA)	(X)	885.9	(NA)	(X)	(10)	
36995 — 36995 00	Ultrasonic equipment (except medical and dental): Ultrasonic equipment (except medical and dental) (for							
	additional detail, see Current Industrial Report MA-36P, Communication Equipment, Including Telephone and							
	Telegraph Equipment)	(NA)	(X)	87.1	(NA)	(X)	(10)	
36996 — 36996 00	Apparatus wire and cordage manufactured from purchased insulated wire:  Apparatus wire and cordage manufactured primarily from							
30330 00	purchased insulated wire (see also code 33576) (for additional detail, see Current Industrial Report MA-33L,							
	Insulated Wire and Cable)	(NA)	(X)	234.5	56	(X)	171.0	
36997 36997 00	Electronic systems and equipment n.e.c.: Electronic systems and equipment, n.e.c.; including							
	amplifiers (except audio, RF power, and video) (for additional detail, see Current Industrial Report MA-36P,							
	Communication Equipment, Including Telephone and Telegraph Equipment)	(NA)	(X)	1 718.0	419	(X)	103 021.9	
36998 36998 01	Electrical products, n.e.c. Electric gongs, chimes, bells, etc.	(NA) (NA)	(X) (X)	767.9 17.2	(NA) 5	(X) (X)	562.4 26.6	
36998 02 36998 03	Christmas tree lighting outfits, including value of bulbs made or purchased and assembled in outfits	(NA)	(X) (S)	(11)	6	(X) (12)	26.6	
36998 03 36998 04	Insect killers thousands Automatic garage door openers, complete unit including controllers (for additional detail, see Current Industrial	(NA)	(5)	35.8	(NA)	(*2)	(12)	
	Report MA-36Q, Semiconductors, Printed Circuit Boards, and Other Electronic Components)	(NA)	(X) (S)	235.7	9	(X)	146.3	
36998 05	Other electrical door openers thousands	(NA)	(s)	36.9	7	(X) (S)	8.3	

See footnotes at end of table.

### Table 2. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

		·	1987		1982		
1987 product code		Number of	Product s	hipments <sup>1</sup>	Number of	Product s	hipments1
	Product	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)
3699	ELECTRONIC AND ELECTRICAL EQUIPMENT AND SUPPLIES, N.E.C.—Con.						
36998 — 36998 06 36998 07	Electrical products, n.e.c. — Con. Electric fence chargers — do Electric outboard motors for boats (complete propulsion	(NA)	(D)	(11)	5	.3	9.4
36998 19 36998 00	unit) do_ Other electrical products, n.e.c. Electrical products, n.e.c., n.s.k.	(NA) (NA) (NA)	(D) (X) (X)	(11) 11398.7 43.6	3 125 (NA)	**173.8 (X) (X)	23.7 12302.8 18.7
36990 — 36990 00	Electronic and electrical equipment and supplies, n.e.c., n.s.k.  Electronic and electrical equipment, n.e.c., n.s.k., typically	(NA)	(X)	796.7	(NA)	(X)	(9)
36990 02	for establishments with 10 employees or more (see note) Electronic and electrical equipment, n.e.c., n.s.k., typically for establishments with less than 10 employees (see	(NA)	(X)	593.2	(NA)	(X)	( <sup>9</sup> )
***	note)	(NA)	(X)	203.5	(NA)	(X)	(9)

Note: In 1987 Census of Manufactures, data for establishments of small single unit companies with up to 20 employees were estimated from administrative-record data rather than data actually collected from respondents. Employment cutoffs used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1987 and 1982 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate group code (four-digit) followed by "00" or to appropriate group code (four-digit) followed by "00" or to appropriate group code (four-digit) followed by "00" or to appropriate group code (four-digit) followed by "00" or to appropriate group code (four-digit) followed by "00" or to appropriate group code (four-digit) followed by "00" or to appropriate group code (four-digit) followed by "00" or to appropriate group code (four-digit) four-digit group code (four-digit) followed by "00" or to appropri digit) followed by "000"

Data reported by all producers, not just those with shipments of \$100,000 or more.

¹Data reported by all producers, not just those with shipments of \$100,000 or more.
²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

³For 1987, data for product code 3691217 are combined with product code 3692007 to avoid disclosing data for individual companies.
⁴For 1987, data for product code 369430 1 are included with product code 369430 2 to avoid disclosing data for individual companies.
⁵For 1982, product code 369490 was not collected separately. It was included with product code 3694919.

³SIC industry 3695, Magnetic and Recording Media, is published as a separate industry for the first time in 1987. In 1982, data for this industry were included in old SIC industries 3573, Electronic Components, N.E.C., and are not available separately.

³In 1982, data for product code 3695000 were published under product codes 3679200, and part of product code 3573200, and are not available separately.

³In 1982, data for product codes 3699100, 3699500, 3699500, and 3699700 were published as a separate industry for the first time in 1987. In 1982, data for this industry included data from part of industry 3662, and part of industry 3699. For a more detailed explanation of the Standard Industrial Classification revision, see the final industry series text for this industry.

¹In 1982, data for product codes 3699100, 3699200, 3699500, and 3699700 were published as product code 3662900. In 1982, product code 3662900 included electronic kits which were classified by type of kit in 1987. For example, computer kits would be classified with computers.

¹IFor 1987, product codes 3699803 was not collected separately. It was included with product code 3699819.

### Materials Consumed by Kind: 1987 and 1982

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1987		198	37	1982		
material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>1</sup>	Delivered cost (million dollars)	
	INDUSTRY 3691, STORAGE BATTERIES					
	Materials, parts, containers, and supplies	(X)	1 508.6	(X)	1 098.7	
333986 333988 333989 336002 281634 333980 335616 335697	Lead and lead alloys: Refined unalloyed lead	259.1 248.4 185.4 (D) 275.2 (D) 4.5 (S)	189.8 153.2 112.7 (D) 138.6 (D) 13.0	235.1 286.2 140.1 (S) 220.2 (X) (S)	119.4 181.6 89.4 4.9 158.6 (3) (3)	
362406	Carbon and graphite electrodes, and other carbon and graphite products do	(S)	(Z)	3.4	2.7	
282104 308007	Plastics resins consumed in the form of pellets, powders, liquids, etc., but excluding sheets, rods, tubes, and shapesmil lb Plastics products consumed in the form of sheets, rods.	(C)	(D)	25.5	11.9	
306902	tubes, and other shapes1,000 s tons	(S)	18.1	4.0	17.9	
308006	belting, except gasketsdodo	8.8 (S)	9.6 147.2	12.4 70.9	31.3 154.1	
281930	Sulfuric acid do	233.1	25.3	(S)	16,9	
281900 331012 346901 265001 970099	Other industrial inorganic chemicals, including mercury oxide and silver oxide	(D) (D) (X) (S)	(D) (D) 11.8 13.5	2.7 6.5 (S) (S)	6.4 5.3 7.0 21.6	
971000	supplies Materials, parts, containers, and supplies, n.s.k.2	(X) (X)	288.0	(X) (X)	40.8	

See footnotes at end of table

### Table 3. Materials Consumed by Kind: 1987 and 1982—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1007		1987		1982		
1987 material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>†</sup>	Delivered cos (millior dollars	
	INDUSTRY 3692, PRIMARY BATTERIES, DRY					
	Materials, parts, containers, and supplies	(X)	726.2	(X)	499.7	
333986	Lead and lead alloys: Refined unalloyed lead	(D)	(D)	_		
333988 333989	Antimonial lead do	-	, (5)	(D)	(4	
336002 281634	Nonferrous castings (rough and semifinished)mil lb_ Litharge1,000 s tons	(D) (D)	(D) (D)	19.7 ( <sup>5</sup> )	10.5 ( <sup>5</sup>	
333980 335616 335697	Cadmium, unalloyed	(D)	(D) 39.6	(X) (X) **17.2	( <sup>5</sup> ( <sup>3</sup> 28.6	
362406	Carbon and graphite electrodes, and other carbon and graphite products do	(6)	37.4	*20.4	25	
282104	Plastics resins consumed in the form of pellets, powders, liquids, etc., but excluding sheets, rods, tubes, and shapesmil lb_	(S) (D)	(D)	(S)	25.0	
308007	Plastics products consumed in the form of sheets, rods, tubes, and other shapes	(S)	26.4	13.3	17.	
306902	Fabricated rubber products, except tires, tubes, hose, belting, except gaskets	(0)	20.7	(S)		
308006	Fabricated plastics products, except gaskets do	(S)	.7	.4	3.0	
281930 281900	Sulfunc acid do Other industrial inorganic chemicals, including mercury oxide	(D)	(D)	(5)	(6	
331012	and silver oxidedodododo	(S) **9.9	28.6 16.2	⁵7.5 (X)	<sup>6</sup> 53.	
346901 265001	Metal stampingsPaperboard containers, boxes, and corrugated paperboard 1,000 s tons	(X) (S)	50.3 30.4	(S)	63.: 15.	
970099	All other materials and components, parts, containers, and supplies	(X)	408.4	(X) (X)	<sup>3</sup> 4263.	
971000	Matenais, paris, containers, and supplies, n.s.k. <sup>2</sup>	(×)	74.1	(×)	15.	
	INDUSTRY 3694, ENGINE ELECTRICAL EQUIPMENT					
	Materials, parts, containers, and supplies	(X)	3 677.5	(X)	1 309.	
331011	Mill shapes and forms, except castings: Carbon steel:	32.5	20.6	35.9	25.	
331011 331012 331017	Bars and bar shapes1,000 s tons Sheet and stripdo Wire and wire productsdo	32.5	20.6	84.9 (S)	45. 30.	
331013 331019	Plates	169.4	147.9	(6) 642.1	626.	
331020	Alloy steel, except stainlessdodododo	*2.7	3.0	*6.6	5.	
335728 335102	Bare wire for electrical conduction onlymil lb_ Rod, bar, and mechanical wire, including extruded and/		I.	**2.4	3.	
335143	or drawn shapesdo_ Plate, sheet, and strip, including military cups and discsdo_	74.4	79.4	15.1	15. (	
335152 335010	Pipe and tube	*4.0	4.9	<sup>7</sup> 11.8 (S)	<sup>7</sup> 11. 4.	
335609	Nonferrous metal mill shapes and forms, except copper and aluminum do	(S)	22.9	1.4	5.	
335790 335770	Insulated wire and cable, except magnet wire do Magnet wire do	(S) (S)	80.4 38.8	(S) 28.3	33.5 35.5	
332007	Castings (rough and semifinished):  Iron (gray and malleable) and steel 1,000 s tons	(S) (S)	5.5	*7.2	8.8	
336005 336003	Aluminum and aluminum-base alloymil b Other nonferrousdo	(S) (S)	86.1	16.5 (S)	13.1 6.0	
356218	Bearings, including mounted and unmounted:  Ball	(X)	22.4	(X)	7.!	
356201 356810	RollerPlain bearings and bushings	(X) (X)	2.0 3.6	(X) (X)	6.2 8.9	
356601 265001	Speed changers, gears, and industrial high-speed drives Paperboard boxes and containers, and corrugated	(X)	(4)	(X)	2.1	
282104	paperboard1,000 s tons	(S)	23.1	(S)	21.	
345001	powders, liquids, etc., but exclude sheets, rods, tubes, and shapes mi lb Botts, nuts, screws, washers, rivets, and screw machine	(S)	19.8	**20.2	23.2	
345001	products	(X)	28.8	(X)	40.6	
306902	Fabricated rubber products, except tires, tubes, hose, belting, and gaskets	(×)	16.9	(X)	2.8	
308007	Plastics products consumed in the form of sheets, rods, tubes, and other shapes	(X)	42.8	(×)	28.0	
308006	Fabricated plastics products, except gaskets, hose, and belting	(X)	28.8	(×)	20.6	
364300 367004	Resistors, capacitors, transformers, electron tubes.	(X)	120.4	(×)	35.9	
190033	semiconductors, and other electronic-type components	(X)	221.7	(×)	112.6	
150033	Used engine electrical equipment for rebuilding, or to be used in rebuilding (starting motors, generators, motor and alternator cones, etc.)	(X)	61.1	(X)	54.0	
970099	All other materials and components, parts, containers, and supplies.	(x)	41 850.9	(^)	502.1	
971000	Materials, parts, containers, and supplies, n.s.k.2	(x)	745.0	(x)	164.7	

See footnotes at end of table.

### Materials Consumed by Kind: 1987 and 1982-Con. Table 3.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

		198	87	1982		
1987 material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>1</sup>	Delivered cost (million dollars)	
	INDUSTRY 3695, MAGNETIC AND OPTICAL RECORDING MEDIA					
	Materials, parts, containers, and supplies	(X)	81 68 <b>4.</b> 0	(X)	( <sup>8</sup> )	
004004	Mill shapes and forms, except castings: Carbon steel 1,000 s tons	(D)	(D)	(NA)	(NA)	
331001 331020 331031	Alloy steel, except stainless do	(D) (D) (D)	(D) (D)	(NA) (NA)	(NA) (NA)	
335728	Copper and copper base alloy:  Bare wire for electrical conduction onlymil lb_	(D)	(D)	(NA)	(NA)	
335102 335143	Copper and copper base alloy:  Bare wire for electrical conduction onlymil lb_ Rod, bar, and mechanical wire, including extruded and/ or drawn shapesdo_ Plate, sheet, and strip, including military cups and discsdo_ Alwaning and alluminum-hase alloy:	(D) (D)	(D) (D)	(NA) (NA)	(NA) (NA)	
335301	Sheet, plate, and foilmil lb_	(S)	52.1	(NA)	(NA)	
335405	Extruded shapes, including extruded rod, bar, pipe, tube,	(S) *2.0	(Z) 9.5	(NA) (NA)	(NA) (NA)	
335008 335770	etc	(D)	(D)	(NA)	(NA)	
332012	Castings (rough and semifinished): Iron (gray and malleable) and steel 1,000 s tons		_ 5.6	(NA) (NA)	(NA) (NA)	
336005 336003	Aluminum and aluminum-base alloy mil lb. Other nonferrous do Fractional horsepower electric motors less than 1 hp number_ Paperboard containers, boxes, and corrugated paperboard	*.4 	5.6 - (D)	(NA) (NA)	(NA) (NA)	
362111 265001	Paperboard containers, boxes, and corrugated paperboard	×	63.1	(NA)	(NA)	
356218	Bearings, including mounted and unmounted: Ball	(8)	(D)	(NA) (NA)	(NA) (NA)	
356201 344401	RollerSheet metal products, except stampings	(X) (X) (X)	(D) (D)	(NA)	(NA)	
345001 346901	Motal stampings	(x)	15.4 3.2	(NA) (NA)	(NA) (NA)	
308006	Fabricated plastics products (except gaskets, hoses, and belting)	(X)	67.2	(NA)	(NA)	
970099 971000	All other materials and components, parts, containers, and supplies.  Materials, parts, containers, and supplies, n.s.k. <sup>2</sup>	(X) (X)	994.4 418.9	(NA) (NA)	(NA) (NA)	
371000	INDUSTRY 3699, ELECTRICAL EQUIPMENT AND SUPPLIES, N.E.C.					
	Materials, parts, containers, and supplies	(X)	<sup>8</sup> 1 905.3	(X)	( <sup>8</sup> )	
331001	Mill shapes and forms, except castings and forgings:  Carbon steel 1,000 s tons	(S)	14.9 10.2	(NA) (NA)	(NA) (NA)	
331020 331031	Carbon steel	(S) (S) (S)	5.0	(NA)	(NA)	
335728 335102		(S)	9.5	(NA)	(NA)	
335143 335152	Rod, bar, and mechanical wire, including extruded and/ or drawn shapes	(S) (S) (S)	17.9 3.1 1.1	(NA)	(NA)	
335301	Aluminum and aluminum-base alloy: Sheet, plate, and foilmil lb	(S)	6.4	(NA)	(NA)	
335405	Extruded shapes, including extruded rod, bar, pipe, tube, etc	(S)	15.3	(NA)	(NA)	
335008 335616	All other wire, rolled rod and bar, powder, welded tubing, etc	(S)	2.7	(NA) (NA)	(NA) (NA) (NA)	
335691 335791	Insulated copper wire and cable (except magnet wire) mil lb	(D) (S)	(4) 62.6	(NA) (NA)	(NA)	
335770 364300 265001	Magnet wire do Current-carrying wiring devices	(S) (X)	5.1 21.1 14.4	(NA) (NA)	(NA) (NA) (NA)	
970099	Paperboard containers, boxes, and corrugated paperboard All other materials and components, parts, containers, and supplies		4827.0	(NA)	(NA)	
971000	Materials, parts, containers, and supplies, n.s.k.2	(X) (X)	887.6	(NA) (NA)	(NA)	

For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

\*Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

\*For 1982, data were not collected separately. They are included with material code 970099.

\*Data are included with material code 970099 to avoid disclosing data for individual companies.

\*For 1982, material codes 281634 and 281930 are combined with material code 281900 to avoid disclosing data for individual companies.

\*For 1982, material code 331013 was combined with material code 331019 to avoid disclosing data for individual companies.

\*For 1982, material code 335143 was combined with material code 335152 to avoid disclosing data for individual companies.

\*Individual companies.

\*Individu

### **APPENDIX** Scope and Coverage and Explanation of Terms

#### GENERAL

The 1987 Census of Manufactures is the 32nd census of manufacturing establishments conducted in the United States. For 1987, it was conducted as part of the economic censuses, which included the censuses of mineral industries, construction industries, retail and wholesale trades. service industries, selected transportation activities, and minority-owned and women-owned businesses, under authority of title 13 of the United States Code. Title 13 specifies that an economic census be conducted every 5 years to cover years ending in 2 and 7.

#### SCOPE AND COVERAGE

### **Establishment Basis of Reporting**

The census of manufactures is conducted on an establishment basis. All manufacturing establishments with one paid employee or more at any time during the year are covered by the census of manufactures. Therefore, a company operating at more than one location is required to file a separate report for each location. This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units which service manufacturing establishments of the same company. Where these auxiliary operations are conducted at the same location as the manufacturing operation, they are usually included in the report for the operating manufacturing establishment.

### **Use of Administrative Records**

From a universe of approximately 350,000 manufacturing establishments in the 1987 Census of Manufactures, approximately 150,000 small single-establishment companies were excused from filing reports. Selection of the small establishment nonmail cases was done on an industryby-industry basis. A variable cutoff was used to determine those establishments for which administrative records were to be used in place of a census report. The cutoffs were selected so the administrative-record cases would account for approximately 3 percent or less of the value of shipments for the industry. These cutoffs were then adjusted so that all single-establishment companies with less than 5 employees were excluded from the mail canvass, while all establishments with more than 20 employees were included. Where establishments in the 5 to 20 employee size range were included in the mail canvass, an abbreviated census form was frequently used.

For these nonmail establishments, (and a small number of larger establishment whose reports were not received at the time the data were tabulated) data on employment. payroll, and receipts were obtained from administrative records of other government agencies rather than from census forms. The administrative-record information was then used in conjunction with industry averages to estimate the data for these establishments. The value of shipments and cost of materials were not distributed among specific products and materials but were included in the product and material "not specified by kind" (n.s.k.) categories.

### **EXPLANATION OF TERMS**

Number of establishments and companies-A separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

All employees-Includes all full-time and part-time employees on the payrolls at any time during the year. Included are all persons on paid sick leave, paid holidays, and paid vacations. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average of those for midmonth payroll periods of March, May, August, and November.

Production workers-Includes workers up through the working-supervisor level engaged in fabricating, processing, assembling, inspecting, receiving, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial, guard services, product development, auxiliary production for plant's own use (e.g., powerplant), recordkeeping, and other closely associated services. Truckdrivers delivering ready-mixed concrete are also included in production workers.

Other employees-Includes nonproduction personnel, including those engaged in the following activities: supervision above working-supervisor level, sales (including driver/salespersons), sales delivery (truckdrivers and helpers), advertising, credit collection, installation and

servicing of own product, clerical and routine office functions, executive, purchasing, finance, legal, personnel (including cafeteria, etc.), professional, and technical employees.

Payroll-Includes the gross earnings for the "employees" defined above, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. Respondents were told that in reporting they could follow the definition of payrolls used for calculating the Federal withholding tax.

**Production-worker hours-**Covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave when the employee was not at the plant.

Cost of materials-Refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuels consumed, regardless of whether they were purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (a) all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year; (b) electric energy purchased; (c) fuels consumed for heat, power, or generating electricity; (d) work done by others on materials or parts furnished by manufacturing establishments (contract work); and (e) products bought and resold in the same condition.

Specific materials consumed (table 3)-In addition to the total cost of materials which every establishment was required to report, information was also collected for most manufacturing industries on the consumption of major materials used in manufacturing. These inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which administrative records were used was estimated as "not specified by kind" (n.s.k.).

Value of shipments and other receipts-Generally refers to received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all

miscellaneous receipts such as receipts for contract work performed for others, installation and repair receipts, sale of scrap, and sale of products bought and resold without further processing. Included are all items made by or for the establishment from materials owned by it whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In a few industries, the value of production or value of work completed is used instead of value of shipments. These industries are identified in the introduction and are footnoted in table 1.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, that is, including not only the direct costs of production but also a reasonable proportion of "all other costs" (including company overhead and profit).

Shipments or production of individual products (table 2)—In the 1987 census, detailed shipment information was collected for approximately 11,000 individual products. These products are identified by a seven-digit code and are grouped into approximately 1,500 classes of products, which in turn are primary to 459 four-digit industries. Data at the five-digit product-class level have been collected each year as part of the annual survey of manufactures. Information at the seven-digit level, collected for many industries in the current industrial reports program, is not included in this table.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments for products manufactured plus receipts for services rendered. The result of this calculation is then adjusted by the addition of value added by merchandising operations (that is, the difference between the sales value and cost of merchandise sold without further manufacturing, processing, or assembly) plus the net change in finished goods and work-in-process inventories between the beginning and end of the year.

For those industries where value of production is collected instead of value of shipments (see footnote in table 1), value added is adjusted only for the change in work-in-process inventories between the beginning and end of the year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

Value added avoids the duplication in the figure for value of shipments which results from the use of products of some establishments as materials by others. Value

added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

Expenditures for new plant and equipment-Establishments in operation and any known plants under construction were asked to report their expenditures for (a) permanent additions and major alterations to manufacturing establishments and (b) new machinery and equipment used for replacement and additions to plant capacity if they are of the type for which depreciation accounts are ordinarily maintained.

These totals exclude expenditures for used plant and equipment, expenditures for land, and cost of maintenance and repairs charged as current operating expenses. Data for used plant and equipment will be published in the final industry bulletin.

End-of-year inventories-Comprised of (a) finished products; (b) work-in-process; and (c) materials, supplies, fuels, etc. Beginning in 1982, respondents were asked to report their inventories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from prior years in which respondents were permitted to value their inventories using any generally accepted accounting method. Therefore, 1982 through 1987 data for inventories are not strictly comparable to prior-year data.

Specialization and coverage ratios-An establishment is classified in a particular industry if its shipments of primary products of the industry exceed in value its shipments of the products of any other single industry. An establishments' shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). The following ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in table 1 and data on product shipments shown in table 2.

Specialization ratio-Represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio-Represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments, wherever classified.

